



“We can establish, develop, and implement plans for your company’s transition to new management or ownership — and can also help with general tax planning and compliance and IRS audit assistance and tax advocacy.”

## David L. Peketz, CPA/PFS

Principal

Dave Peketz, a principal at GHP Horwath, has more than 25 years of experience providing accounting and tax services to our clients in diverse industries such as architecture, closely held businesses, construction, engineering, manufacturing, real estate, retail, and wholesale businesses. He is a Certified Public Accountant (CPA) in the state of Colorado, and a Personal Financial Specialist (PFS) with expertise planning and managing a range of client engagements including IRS audit assistance and tax advocacy, general tax planning and compliance, fee-only personal financial planning, estate planning and related family-owned business consulting, and business advisory services.

Dave joined the tax group at GHP Horwath in 1990. Before that, he was a manager in the tax department at Laventhol & Horwath, a predecessor firm to GHP Horwath. He holds a B.S. in Accounting from the University of Northern Colorado.

### About Dave

25+ years of experience in accounting and tax, and personal financial planning

CPA since 1983, PFS since 1995

Colorado native

Married for 25+ years, with two daughters — one in college, one preparing for college

Avid golfer, also loves to bowl and fish

### Specific Areas of Expertise/Accomplishments

- Focuses on ‘forward’ tax planning
- Provides business consulting services that helps businesses grow, mature, and transition
- Has expertise in a range of industries including architecture, law, light manufacturing, real estate, and wholesale distribution

### Professional and Community Involvement

- American Institute of Certified Public Accountants
- Association for Corporate Growth
- Broomfield Blast Soccer Club (past)
- Broomfield Crossings Rotary Club
- Colorado Society of Certified Public Accountants
- Denver Advisory Board
- Denver Health Medical Center Volunteer Association (Past)
- National Multiple Sclerosis Society (Past)

### For more, contact:

Dave Peketz at  
PPeketz@GHPHorwath.com