



“Experience counts. And we have years of it. We can help you take your business to its next stage of growth and help enhance your financial performance and profitability, and meet the many business challenges you will inevitably face. We have the global methodologies and tools and service capabilities and experience to help you wherever you are in the world.”

Steven I. Levey, CPA/PFS

Senior Principal/CEO of GHP Horwath

Steve Levey, CEO and senior principal of GHP Horwath, and a senior principal of GHP Investment Advisors, Inc., has more than 32 years of experience providing wealth management services and tax and business advisory services. He holds the distinction of being one of the first CPAs in the U.S. to earn a Personal Financial Specialist (PFS) designation. He is also a Certified Public Accountant registered in the states of Colorado, Nevada, and Minnesota. He has extensive expertise providing tax and business advisory services to a wide variety of clients in areas including estate planning and related family owned business consulting, general tax planning and compliance, business acquisitions, dispositions and liquidations, and expert witness testimony in Denver, Douglas and Jefferson Counties, as well as Federal District Court.

Steve has been recognized as one of the ‘Top 250 Best Financial Advisors in the U.S.’ by Worth magazine and has been featured in Accounting Today as one of the ‘Names to Know in Financial Planning.’ He is a featured tax and financial planning expert on 630 AM KHOW’s “Troubleshooter Show with Tom Martino” and quoted in publications including Accounting Today, Forbes, Dow Jones Investment Advisor, Bloomberg Wealth Manager, Kiplinger’s Personal Finance, USA Today, MorningstarAdvisor.com, and more. In fact, he was named one of Denver’s Top Business Newsmakers by the Denver Business Journal 2007 Power Book.

Steve was a founder of GHP Horwath in 1990, serving as a director in the tax department. Prior to that he worked as a manager at Laventhol & Horwath, a predecessor firm to GHP Horwath. He holds a B.S. in Business Administration from the University of Denver.

About Steve

32+ years of experience in wealth management, tax services, and business advisory consulting

CPA since 1979, PFS since 1986

Married to Cyndi, has two grown sons, both recent college graduates

Specific Areas of Expertise/Accomplishments

- Recipient of the AICPA 2005 Distinguished Service Award — the highest honor bestowed by the Institute’s Personal Financial Planning Division.

Professional and Community Involvement

- American Institute of Certified Public Accountants, serving as: Personal Financial Planning National Technical Conference Committee Chair; National Accreditation Commissioner; Professional and Personal Lines Insurance Program Committee; Electronic Business Task Force; Investment Conference Steering Committee Chair; Personal Financial Planning and the AICPA PFP Division Executive Committee.
- Colorado Society of Certified Public Accountants, serving as Chair of the Personal Financial Planning Committee, on the Investment Planning and Personal Financial Planning Conference Committees, and as discussion leader for Continuing Professional Education.
- Colorado Symphony, Current Trustee
- Denver Film Society, serving as a board member, former chairman and treasurer

For more, contact:

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