

Tax Advisory: Optimizing tax strategies for a global world.



We understand your business, and have tax services designed to help you meet your long-term goals, your particular financial and tax issues, and the challenges you face — wherever you are in the world.

Everyday we hear about the complexity of the tax law. This has made it more and more difficult to proactively manage your income tax affairs — whether you are a business or an individual. We understand these issues, and have spent more than 40 years developing a comprehensive, first-rate tax advisory practice. At GHP Horwath, we believe that managing your tax obligations responsibly and proactively can make a critical difference in your life and your business. Effective compliance and open, transparent reporting are the foundations of a successful tax function. Tax strategies of today must align with the needs of your business, and be designed to accommodate the inevitable potential for change. When you work with GHP Horwath, we help you achieve those goals and more. We act as a trusted business and financial advisor who can help you make the most of available opportunities in the tax area.

Whether you are an executive, professional, individual, or business of any size — public or private — we can help you manage your income taxes through planning, compliance, business advice, tax research, and IRS audit support. As a client, whether you have international, national, or local needs, you can rely on GHP Horwath tax specialists to provide a full range of expertise and practical income tax strategies to help you reach your goals and balance your financial priorities.

Enhance Profitability, Safeguard Personal Assets, and Minimize Income and Estate Taxes

Our tax advisors are certified public accountants who can help you better understand changing tax laws and regulations — and the impact of certain events such as business transitions or acquisitions on the life of your business. We can advise you of upcoming issues that may affect you or your business. We also work closely with GHP Investment Advisors, Inc., another member of The GHP Financial Group, on income tax aspects of wealth planning. And through our affiliation with Horwath International, we can offer worldwide tax advice to help you benefit from the global market.

GHP Horwath tax specialists are skilled at assisting with the following:

- Helping individuals and businesses with tax compliance and preparation — ensuring that your tax return optimizes your tax advantages, and is complete and filed correctly.
- Determining the most beneficial accounting methods to minimize tax liability and meet your financial objectives.
- Designing corporate compensation, benefit, and retirement plans that enhance the value of your business, and your benefits.

Tax Services Fast Facts

Team

6 principals, 6 managers,
and approximately 20 professionals
(CPA's)

Industry Focus

Real estate, hospitality, retailing,
manufacturing, distribution, professional
services, construction, technology,
biotechnology, estate/trust, and medical

Resources

Fully supported by a comprehensive tax
library, and online computer research
capabilities

Global Network

Access to 140 Horwath International
member firms in 465 offices worldwide

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- Understanding, integrating, and communicating the impact of new tax laws on your tax situation — combining our industry insight with technical skills in the financial and tax area to provide you with a comprehensive, integrated solution.
- Providing representation before the IRS and other government agencies
- Providing comprehensive tax consulting — for individuals, businesses, family-owned businesses, merger/acquisition, dispositions and liquidations, and more.
- Offering estate and trust services that help you preserve your income and leave a legacy for others. This includes clarifying goals for your estate, business succession, retirement planning, and gift giving.

Manage Global Tax Risks, Meet Cross-Border Reporting, and Other International Tax Issues

Our international tax services can help you navigate the complexity of tax laws whether you are a U.S. company with operations abroad, or an international company doing business in this country. As a member firm of Horwath International, one of the largest global professional services organizations and ninth among global accounting and management consulting associations, we can provide you with the global resources necessary to do business abroad. We

can leverage more than 140 independent member firms operating from 465 offices around the world. In addition to tax advisory, these member firms provide business solutions in the areas of assurance, business services, consulting, corporate finance, risk management, and technology. For all international engagements, our principals provide the leadership and a central point of contact for clients — and for working with Horwath International Member firms.

If you're doing business abroad, here's how we can help with tax advisory:

- International tax compliance
- Federal, state, and local incentive and credit maximization
- Foreign earnings and profits analysis
- Direct and indirect foreign tax credit analysis
- Handling expatriate planning services to individuals with international tax implications
- Working with legal advisors to minimize foreign withholding taxes

If you are a foreign client, we can help you establish and maintain your U.S. operations and investments in U.S. businesses and real estate in these ways:

- Corporate organization and restructuring for U.S. operation
- International tax treaty analysis and filing requirements
- Planning for joint ventures
- Tax preparation, planning, compliance
- Income, gift, and estate tax treaties for foreign investors

GHP Horwath enhances the life of your business, *and* the business of your life.

GHP Horwath, a member of The GHP Financial Group, is one of Colorado's leading independent certified public accounting and business advisory firms. Our multi-disciplinary team provides comprehensive services on a local, national, and global scale for companies in a range of industries, and for executives, professionals, and individuals worldwide. As a member of Horwath International, one of the largest global professional services organizations, we have access to more than 140 independent member firms operating from over 465 offices around the world.

www.ghphorwath.com